

Key Ratios Development 5 years

Egger Holzwerkstoffe GmbH (consolidated)

Company Key Figures		2012/13	2013/14	2014/15	2015/16	2016/17	Dev. PY in %
Revenues	Million EUR	2.181	2.219	2.265	2.342	2.385	2%
EBITDA	Million EUR	303	312	318	350	364	4%
EBITDA margin	in %	13,9%	14,1%	14,1%	14,9%	15,3%	
EBIT	Million EUR	147	149	148	170	158	-7%
Financial results ¹⁾	Million EUR	-62	-48	-30	-40	-36	-11%
Profit before tax (PBT)	Million EUR	85	101	118	130	122	-6%
Profit after tax (PAT)	Million EUR	76	79	94	102	90	-11%
Cash flow from operating activities	Million EUR	198	254	338	356	349	-2%
Cash flow from investing activities	Million EUR	-137	-204	-261	-309	-261	-15%
Free Cash-Flow ²⁾	Million EUR	144	182	280	286	283	-1%
Investment total (incl. acquisitions)	Million EUR	148	196	263	303	259	-14%
Maintenance investment	Million EUR	65	64	60	63	64	2%
Growth investment (incl. acquisitions)	Million EUR	82	132	203	240	195	-19%
hist. Capital employed	Million EUR	3.081	3.224	3.426	3.553	3.800	7%
CFROI	in %	9,8%	9,7%	9,3%	9,8%	9,6%	
Employees ³⁾	EM	7.087	7.215	7.382	7.785	8.145	5%
Production Rawboard	Million m ³	6,9	7,1	7,2	7,3	7,5	3%
Production Timber	Million m ³	0,3	0,4	0,4	0,4	0,4	0%
Production Boards (incl. timber)	Million m ³	7,3	7,5	7,5	7,7	7,9	3%
Production Impregnates	Million m ²	782	785	801	841	870	3%
Production Laminate	Million m ²	25,6	26,5	27,8	29,2	33,2	14%
Production Glue	Thousand to.	490	513	528	548	576	5%
Quantity sold laminated and lacquered	Million m ²	249,3	258,7	264,9	272,0	279,9	3%
Quantity sold flooring	Million m ²	69,1	60,9	54,4	55,3	52,6	-5%
Quantity sold furniture parts	Million m ²	33,1	34,0	35,0	33,7	34,2	1%

Balance Sheet Development		30.04.13	30.04.14	30.04.15	30.04.16	30.04.17	Dev. PY in %
Non-current assets	Million EUR	1.424	1.416	1.506	1.563	1.647	5%
Inventories	Million EUR	288	328	324	317	335	6%
Receivables	Million EUR	79	80	73	66	68	3%
Cash and cash equivalents	Million EUR	162	171	214	165	211	28%
Other current assets	Million EUR	52	57	53	54	68	26%
Balance sheet total	Million EUR	2.006	2.053	2.170	2.165	2.329	8%
Equity (including subsidies)	Million EUR	709	806	871	842	873	4%
Provisions	Million EUR	72	75	92	94	115	23%
Financial liabilities / bonds	Million EUR	885	830	852	848	938	11%
Other liabilities	Million EUR	340	342	355	381	403	6%
Equity Ratio	in %	35%	39%	40%	39%	37%	
Net Debt	Million EUR	723	659	638	683	728	
Net debt / EBITDA	Years	2,4	2,1	2,0	2,0	2,0	
Gearing ⁴⁾	in %	102%	82%	73%	81%	83%	
Maintenance capex / Depr.	in %	42%	39%	35%	35%	31%	

1) includes income from financial investments and associates; without interests Hybrid-bond

2) Cash flow from operating activities minus cash flow from investing activities plus growth investments

3) Average workforce during fiscal year

4) Net Debt in relation to equity (including subsidies)